#### Form **990**

(Rev. January 2020)

Department of the Treasury Internal Revenue Service

#### **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

 $\,\blacktriangleright\,$  Do not enter social security numbers on this form as it may be made public.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2019

Open to Public Inspection

Α	For the	2019 calendar y	year, or tax year begin	ning	, 2019,	and end	ing		, 20			
В	Check if a	applicable:	C Name of organization BE	LOUD SOPHIE FOUND	ATION		D	Emplo	oyer identification number			
	Address o	change	Doing business as						46-4891415			
	Name cha	ange	Number and street (or P.	O. box if mail is not delivered to street	address)	Room/su	ite E	Telep	hone number			
	Initial retu	ırn	106 LONG LEAF	OR .					(919)967-0934			
П	Final retu	rn/terminated	City or town, state or prov	vince, country, and ZIP or foreign post	al code		G Gross receipts					
П	Amended	l return	Chapel Hill, No	27517					\$ 324,707			
Ī		on pending		ncipal officer: LUCY STEINER			H(a) Is this a grou					
	, ippiiodiio	portaining	1	R, Chapel Hill, NC			H(b) Are all sub					
_	Tax-exem	npt status: X 501		) ◀ (insert no.) 4947(a)(1			1 ''		et. (see instructions)			
<u>:</u>	Website:		DSOPHIE.ORG	) 4 (Insert no.) 4347(a)(1	) 01 <u> </u>		H(c) Group ex					
<u>.                                    </u>				orthogram D out on N	L Year of forma	201						
	art I	_	rporation  Trust  Ass	ociation  Other	L Year or forma	ation: 201	L4 W Sta	te or leg	al domicile: NC			
Г		Summary  Briefly describe	the ergenization's miss	on or most significant activities	oo: MO CO DELIEI	0D DD0	CDAVC AM		VEDCIMV OF NORMU			
	1		-	on or most significant activitie					VERSITY OF NORTH			
çe				THAT WILL IMPROVE !	THE CARE IT PRO	AIDE2	TO ADOLE:	SCEN:	r AND YOUNG ADULT			
Governance		CANCER PAT	TENTS.									
/err		Ob   . #bi-   b	:::::::::::::::::::::::::::::::::::			050/ -1:						
9	2		_	discontinued its operations of	•		1	1 1				
જ	"		-	3 , ,				3	12			
Activities &	4			s of the governing body (Part	*			4	12			
₹	5	Total number of	individuals employed in	calendar year 2019 (Part V,	line 2a) • • • • • •	• • • •	• • • • • •	5	0_			
Act	6	Total number of	volunteers (estimate if	necessary)		• • • •	• • • • •	6	30			
-	7a	Total unrelated	business revenue from	Part VIII, column (C), line 12				7a	0			
	b	Net unrelated be	usiness taxable income	from Form 990-T, line 39				7b	0			
							Prior Year		Current Year			
	8	Contributions an	nd grants (Part VIII, line	1h)		• •	249,	001	323,934			
ē	9	Program service	e revenue (Part VIII, line	e 2g)					0			
ě	10	Investment incor	me (Part VIII, column (A	A), lines 3, 4, and 7d)				144	773			
Revenue	11	Other revenue (I	Part VIII, column (A), lin	es 5, 6d, 8c, 9c, 10c, and 11e	e)				0			
	12	Total revenue - a	add lines 8 through 11 (	must equal Part VIII, column (	(A), line 12)		249,	145	324,707			
	13	Grants and simil	lar amounts paid (Part I	X, column (A), lines 1-3) .			100,	000	337,730			
	14	Benefits paid to	or for members (Part I)			0						
	15	Salaries, other of	compensation, employee			0						
Expenses	16a	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)  Professional fundraising fees (Part IX, column (A), line 11e)							0			
ë	b		g expenses (Part IX, col	,		)						
Ä	17	`	(Part IX, column (A), lir			_	10.	771	13,703			
	18	•		equal Part IX, column (A), line	e 25)		110,		351,433			
	19	•	•	18 from line 12	•		138,		(26,726)			
ō							nning of Current		End of Year			
sts o	20	Total assets (Pa	art X line 16)			Degi	364,		337,950			
Asse	21	•	Part X, line 26)				301/	0,0	0			
Net Assets	22	,	and balances. Subtract			•	364,	676	337,950			
	art II	Signature				•	301/	0,0	3317330			
				rn, including accompanying schedules	and statements, and to the be-	st of my know	wledge and belief	, it is				
true	, correct, a	and complete. Declara	tion of preparer (other than off	cer) is based on all information of which	ch preparer has any knowledge	٠.						
		LUCY S	TEINER									
Sig	ın	Signature of						Dat	te			
He		L LIICV S'	TEINER, PRESIDE	NT								
110			name and title	NI								
		Print/Type prepare		Preparer's signature	Date		051	if	PTIN			
Pa	id			. 3		020	Check L	_				
	-	James Lut			03-25-2		self-emplo	уеа	P00649574			
	eparer		Boyd Tax				Firm's EIN					
US	e Only	Firm's address		er Drive Suite 215		F	Phone no.	010				
				ill NC 27514	<u>,                                      </u>			J19-9	932-9112			
May	the IRS	S discuss this reti	um with the preparer sh	own above? (see instructions	1				X Yes No			

337,730

4e

Total program service expenses ▶

Form 990 (2019) BE LOUD SOPHIE FOUNDATION 46-4891415 Page 3
Part IV Checklist of Required Schedules

Yes No

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"			
	complete Schedule A	1	Х	
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to			
	candidates for public office? If "Yes," complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h)			
_	election in effect during the tax year? If "Yes," complete Schedule C, Part II	4		X
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues,	_		
_	assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors			
	have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If	_		
7	"Yes," complete Schedule D, Part I	6		X
7		7		v
8	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II			X
0	complete Schedule D, Part III	8		x
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a	•		Α
3	custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or			
	debt negotiation services? If "Yes," complete Schedule D, Part IV	9		x
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments			
	or in quasi endowments? If "Yes," complete Schedule D, Part V	10		х
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI,			
	VII, VIII, IX, or X as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes,"			
	complete Schedule D, Part VI	11a		x
b	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more			
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		x
С	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more			
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		X
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets			
	reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		X
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		X
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f		X
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a		Х
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If	400		
40	"Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		X
13 14a	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13 14a		x
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking,	140		
-	fundraising, business, investment, and program service activities outside the United States, or aggregate			
	foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b		x
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or			
	for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		x
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other			
	assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		x
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on			
	Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17		х
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on			
	Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	x	
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?			
	If "Yes," complete Schedule G, Part III	19		x
	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	X	

Form 990 (2019) 46-4891415 BE LOUD SOPHIE FOUNDATION Page 4 **Part IV Checklist of Required Schedules** (continued) No Yes 22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on 22 X 23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated х 24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b 24a х 24b Did the organization maintain an escrow account other than a refunding escrow at any time during the year d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? ....... 24d 25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I ........... X 25a b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? 25b X 26 Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% 26 X Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III 27 X 28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions, for applicable filing thresholds, conditions, and exceptions): A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If 28a Х X c A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b? If 28c X 29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M. . . . . . . . . . . . . . . . . x 30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified X Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I. . . . . . . . . 31 X 32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," 32 х 33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations 33 X 34 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R. Part II, III, 34 X 35a X If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a 35b X 36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable 36 X 37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization 37 X 38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note: All Form 990 filers are required to complete Schedule O. X Statements Regarding Other IRS Filings and Tax Compliance Part V Check if Schedule O contains a response or note to any line in this Part V...........

					162	INO	
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1a	0				
b	Enter the number of Form W-2G included in line 1a. Enter -0- if not applicable • • • • • • • • • • • • • • • • • • •	1b	0				
С	c Did the organization comply with backup withholding rules for reportable payments to vendors and						
	reportable gaming (gambling) winnings to prize winners?			1c	x		

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

			Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax			
	Statements, filed for the calendar year ending with or within the year covered by this return 2a 0			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b		
	Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)			
За	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		x
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule Q	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over,			
	a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		X
b	If "Yes," enter the name of the foreign country ▶			
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		x
С	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the			
	organization solicit any contributions that were not tax deductible as charitable contributions?	6a		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or			
	gifts were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods			
	and services provided to the payor?	7a		X
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was			
	required to file Form 8282?	7с		X
d	If "Yes," indicate the number of Forms 8282 filed during the year			
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		Х
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		X
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? • • • • • • • • • • • • • • • • • • •	7h		X
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the			
	sponsoring organization have excess business holdings at any time during the year?	8		X
9	Sponsoring organizations maintaining donor advised funds.			
а	Did the sponsoring organization make any taxable distributions under section 4966?	9a		X
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		X
10	Section 501(c)(7) organizations. Enter:			
а	Initiation fees and capital contributions included on Part VIII, line 12			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities			
11	Section 501(c)(12) organizations. Enter:			
a	Gross income from members or shareholders			
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	124		
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			
a	Is the organization licensed to issue qualified health plans in more than one state?	13a		
-	Note: See the instructions for additional information the organization must report on Schedule O.			
b	Enter the amount of reserves the organization is required to maintain by the states in which			
	the organization is licensed to issue qualified health plans			
С	Enter the amount of reserves on hand			
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		x
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule Q	14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or			
	excess parachute payment(s) during the year?	15		X
	If "Yes," see instructions and file Form 4720, Schedule N.			
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		x
	If "Yes," complete Form 4720, Schedule O.			

46-4891415 Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Section A. Governing Body and Management Yes Nο Enter the number of voting members of the governing body at the end of the tax year 12 If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. **b** Enter the number of voting members included in line 1a, above, who are independent 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? Х 3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person? 3 X 4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? X 5 Did the organization become aware during the year of a significant diversion of the organization's assets? 5 x 6 Did the organization have members or stockholders? X 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? X **b** Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? 7b X 8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: x Each committee with authority to act on behalf of the governing body? 8b X Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at X Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes No **10a** Did the organization have local chapters, branches, or affiliates? 10a X **b** If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 10b 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a **b** Describe in Schedule O the process, if any, used by the organization to review this Form 990. Did the organization have a written conflict of interest policy? If "No," go to line 13 12a 12a b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? . . . 12b Х Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," 12c X 13 Did the organization have a written whistleblower policy? 13 14 Did the organization have a written document retention and destruction policy? Х 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? 15a x Other officers or key employees of the organization 15b X If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions). 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? X b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed 17 18 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A if applicable), 990, and 990-T (Section 501(c) (3)s only) available for public inspection. Indicate how you made these available. Check all that apply. X Own website X Upon request Other (explain on Schedule O) Another's website Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, 19 and financial statements available to the public during the tax year.

State the name, address, and telephone number of the person who possesses the organization's books and records NIKLAUS STEINER (919)967-0934, 406 LONGLEAF DR, Chapel Hill, NC 27517

20

### Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

a Check this box in holder the organization nor any rola			-q		C)	,				
(4)	(B)	Position				(D)	(E)	(5)		
(A)	(B)			ck mo	ore th	nan one		(D)	(E)	(F)
Name and title	Average hours					both an (trustee)	'	Reportable compensation	Reportable compensation	Estimated amount of other
	per week					,		from the	from related	compensation
	(list any	or a	Ins	Officer	6	em Hi	- Fo	organization (W-2/1099-MISC)	organizations (W-2/1099-MISC)	from the organization and
	hours for related	Individual trustee or director	nstitutional trustee	Cer	Key employee	ploy	Former	( =)	,	related organizations
	organizations	tor	onal		ploy	8 00				
	below	ıstee	trust		8	pen				
	dotted line)		ee			Highest compensated employee				
						٦				
(1) DR. STUART GOLD	1.00							_		
DIRECTOR	1 00	X						0	0	0
(2) STEVE BALCOM	1.00							•		
DIRECTOR	1.00	X						0	0	0
(3) DR. IAN DAVIS DIRECTOR	1.00	x						0	o	0
(4) BEVERLY TYNDALL	1.00				$\dashv$		$\dashv$		0	<u> </u>
DIRECTOR	1.00	x						0	o	0
(5) ERIC MONTROSS	1.00				$\dashv$				•	
DIRECTOR		x						0	o	0
(6) LAURA MONTROSS	1.00								-	
DIRECTOR		x						0	o	0
(7) PAUL YOUNGMAN	1.00									
DIRECTOR		x						0	0	0
(8) LUCY STEINER	1.00									
PRESIDENT		x		x				0	0	0
(9) NIKLAUS STEINER	1.00									
TREASURER		X		X				0	0	0
(10)BETH_LEIRO	1.00									
SECRETARY		X		x	_			0	0	0
(11)DON_STEINBERG	1.00									
DIRECTOR		X						0	0	0
(12)LOU ANNE CRUMPLER	1.00									
DIRECTOR		X		_	_		_	0	0	0
<u>(13)</u>										
40				_	-					
<u>(14)</u>										

EEA

	990 (2019) <b>BE LOUD SOPHIE FO</b>	UNDATION	ī							46	5-48914	15	Р	age 8
Part	VII Section A. Officers, Directors, Trustee	es, Key Emp	loyee	s, ar	nd H	ligh	est Co	mp	ensated Employe	es (continu	ued)			
	(A) Name and title	(B) (do not check r box, unless pe hours officer and a d					s both a	)	(D)  Reportable compensation from the organization	(E) Reportat compensa from relat organizati	ble ation ited	com	(F) ated am of other npensat	
		(list any hours for related organizations below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(W-2/1099-MISC)	(W-2/1099-N	AISC)		nization I organiz	
<u>(15)</u>														
(16)														
<u>(17)</u>														
-														
(25)														
1b c	Subtotal	ion A .						· •						
d	Total (add lines 1b and 1c)							• ► d mo	ore than \$100,000	of	0			0
	reportable compensation from the organization	<u> </u>											Yes	No No
3	Did the organization list any <b>former</b> officer, direct employee on line 1a? <i>If "Yes," complete Schedu.</i>		-				-		•			3		х
4	For any individual listed on line 1a, is the sum of reorganization and related organizations greater th	eportable co	mpens	ation	and	oth	er con	npen	sation from the					
5	individual			• •								4		х
	for services rendered to the organization? If "Yes			-			_					5		x
	on B. Independent Contractors													
1	Complete this table for your five highest compensa compensation from the organization. Report comp										ax year.			
(A) Name and business address									(B) Description of service	es		(C) Compensa	ation	
												,		
														_
2	Total number of independent contractors (includin received more than \$100,000 of compensation fro	-				ted a	above	) wh	0					
	received more than \$100,000 or compensation no	iii iilo oiyaili	∠aii∪i l											

Form 990 (2019) BE LOUD SOPHIE FOUNDATION 46-4891415 Page 9 Part VIII **Statement of Revenue** Check if Schedule O contains a response or note to any line in this Part VIII (C) Total revenue Related or exempt Revenue excluded Unrelated function revenue business revenue from tax under sections 512-514 **1a** Federated campaigns . . . . . . . 1a **b** Membership dues . . . . . . . . 1b nts tr

fts, Gra ' Amoui	d	3	1d	,			
tions, Gi er Similar	f	Government grants (contr All other contributions, gif and similar amounts not in	fts, grants,				
Contributions, Gifts, Gra and Other Similar Amou	g	lines 1a-1f	1g	\$	202 024		
	n	Total. Add lines 1a-1f	• • • • • • • • • •		323,934		
	0-			Business Code			
9	2a	-					
e vi	b						
Program Service Revenue	C						
Jra Pe	d						
õ	e	All other program service i	rovonuo				
_		<b>Total.</b> Add lines 2a-2f •					
	3	Investment income (includi other similar amounts) •			773		773
	4	Income from investment of			773		773
	5	Royalties					
		rioyanico	(i) Real	(ii) Personal			
	6a	Gross rents		(ii) i cisoriai			
		Less: rental expenses					
		Rental income or (loss)	6c				
		Net rental income or (loss)					
		, ,	(i) Securities	(ii) Other			
	/a	Gross amount from sales of assets	(i) Geodinico	(ii) Other			
	١	other than inventory Less: cost or other basis	7a				
ē	D	and sales expenses					
enr	c	Gain or (loss)					
Je Se		Net gain or (loss)					
Other Revenue		Gross income from fundrai					
₹		events (not including \$	J				
		of contributions reported o					
		1c). See Part IV, line 18		a			
	b	Less: direct expenses .		b			
	С	Net income or (loss) from f	fundraising events .				
	9a	Gross income from gaming	g				
		activities, See Part IV, line	9: 19 9:	а			
	b	Less: direct expenses .	91	b			
		Net income or (loss) from					
	10a	Gross sales of inventory, le	less				
		returns and allowances .		а			
	b	Less: cost of goods sold	10	b			
	С	Net income or (loss) from s	sales of inventory	▶			
				Business Code			
Sn.	11a						
ano nue	b						
S S	С	All other revenue					
Miscellanous Revenue	d	All other revenue $\dots$					
_	1						

324,707

0

12 Total revenue. See instructions . . . . . . . . . . . . . ▶

773

0

#### Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organiz	zations must complete column (A).
Check if Schedule O contains a response or note to any line in this Part IX	

	Check if Schedule O contains a response or note to a	any line in this Part IX			
Do r	ot include amounts reported on lines 6b, 7b,	(A)	(B)	(C)	(D)
8b, 9	b, and 10b of Part VIII.	Total expenses	Program service expenses	Management and general expenses	Fundraising expenses
1	Grants and other assistance to domestic organizations				
	and domestic governments. See Part IV, line 21	337,730	337,730		
2	Grants and other assistance to domestic				
	individuals. See Part IV, line 22				
3	Grants and other assistance to foreign				
	organizations, foreign governments, and				
	foreign individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,				
	trustees, and key employees				
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages				
8	Pension plan accruals and contributions (include				
	section 401(k) and 403(b) employer contributions)				
9	Other employee benefits				
10	Payroll taxes				
11	Fees for services (nonemployees):				
	Management				
b	Legal				
c	Accounting				
d	Lobbying				
e	Professional fundraising services. See Part IV, line 17				
f	Investment management fees				
g	Other. (If line 11g amount exceeds 10% of line 25, column				
9	(A) amount, list line 11g expenses on Schedule O.)	1,297		1,297	
12	Advertising and promotion	2,236		2,236	
13	Office expenses	2,230		2,230	
14	Information technology				
15	Royalties				
16	Occupancy				
17	Travel				
18	Payments of travel or entertainment expenses				
10	,				
10	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings				
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization				
23	Insurance				
24	Other expenses. Itemize expenses not covered				
	above (List miscellaneous expenses on line 24e. If				
	line 24e amount exceeds 10% of line 25, column				
_	(A) amount, list line 24e expenses on Schedule O.)	215		016	
a	BANKING FEES	216		216	
b	PRINTING GUIDDING AND DOGENGE	4,342		4,342	
C	SHIPPING AND POSTAGE	381		381	
d	WEBSITE  All other expenses	5,040		5,040	
e or	All other expenses	191	2221	191	
25	Total functional expenses. Add lines 1 through 24e	351,433	337,730	13,703	
26	Joint costs. Complete this line only if the organization reported in column (B) joint costs				
	from a combined educational campaign and				
	fundraising solicitation. Check here   ∫ if				
	following SOP 98-2 (ASC 958-720)				Form <b>900</b> (2010

Part X Balance Sheet

		Check if Schedule O contains a response or note to any line in this Part X			
			<b>(A)</b> Beginning of year		(B) End of year
	1	Cash - non-interest-bearing	170,562	1	10,671
	2	Savings and temporary cash investments	194,114	2	327,279
	3	Pledges and grants receivable, net	- ,	3	
	4	Accounts receivable, net		4	
	5	Loans and other receivables from any current or former officer, director,			
	-	trustee, key employee, creator or founder, substantial contributor, or 35%			
		controlled entity or family member of any of these persons		5	
	6	Loans and other receivables from other disqualified persons (as defined			
	•	under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		6	
	7	Notes and loans receivable, net		7	
Assets	8	Inventories for sale or use		8	
Ass	9	Prepaid expenses and deferred charges		9	
1	10a	Land, buildings, and equipment: cost or other			
	·ou	basis. Complete Part VI of Schedule D 10a			
	b	Less: accumulated depreciation 10b		10c	
	11	Investments - publicly traded securities		11	
	12	Investments - other securities. See Part IV, line 11		12	
	13	Investments - program-related. See Part IV, line 11		13	
	14	Intangible assets		14	
	15	Other assets. See Part IV, line 11		15	
	16	Total assets. Add lines 1 through 15 (must equal line 33)	364,676	16	337,950
	17	Accounts payable and accrued expenses	302/070	17	201,7300
	18	Grants payable		18	
	19	Deferred revenue		19	
	20	Tax-exempt bond liabilities		20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D		21	
ဖ	22	Loans and other payables to any current or former officer, director,			
Liabilities		trustee, key employee, creator or founder, substantial contributor, or 35%			
api		controlled entity or family member of any of these persons		22	
	23	Secured mortgages and notes payable to unrelated third parties		23	
	24	Unsecured notes and loans payable to unrelated third parties		24	
	25	Other liabilities (including federal income tax, payables to related third			
		parties, and other liabilities not included on lines 17-24). Complete Part X			
		of Schedule D		25	
	26	Total liabilities. Add lines 17 through 25	0	26	0
		Organizations that follow FASB ASC 958, check here	-		
o		and complete lines 27, 28, 32, and 33.			
Š	27	Net assets without donor restrictions		27	
alaı	28	Net assets with donor restrictions		28	
ğ P		Organizations that do not follow FASB ASC 958, check here ▶ 🗓			
Ę		and complete lines 29 through 33.			
orF	29	Capital stock or trust principal, or current funds		29	
ets	30	Paid-in or capital surplus, or land, building, or equipment fund		30	
Net Assets or Fund Balances	31	Retained earnings, endowment, accumulated income, or other funds	364,676	31	337,950
et /	32	Total net assets or fund balances	364,676	32	337,950
Z	33	Total liabilities and net assets/fund balances	364,676	33	337,950
FFA			•		Form <b>990</b> (2019)

Form	990 (2019) BE LOUD SOPHIE FOUNDATION 46-	4891415		Pa	age <b>12</b>
Pai	rt XI Reconciliation of Net Assets				
	Check if Schedule O contains a response or note to any line in this Part XI				
1	Total revenue (must equal Part VIII, column (A), line 12)	1		324,	707
2	Total expenses (must equal Part IX, column (A), line 25)	2		351,	433
3	Revenue less expenses. Subtract line 2 from line 1	3	(26,726)		
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4		364,	676
5	Net unrealized gains (losses) on investments	5			
6	Donated services and use of facilities	6			
7	Investment expenses	7			
8	Prior period adjustments	В			
9	Other changes in net assets or fund balances (explain on Schedule O)	9			0
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line				
	32, column (B))	10		337,	950
Pai	rt XII Financial Statements and Reporting				
	Check if Schedule O contains a response or note to any line in this Part XII				. 🗆
		_		Yes	No
1	Accounting method used to prepare the Form 990: X Cash				
	If the organization changed its method of accounting from a prior year or checked "Other," explain in				
	Schedule O.				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	• • • •	2a		X
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or				
	reviewed on a separate basis, consolidated basis, or both:				
	Separate basis Consolidated basis Both consolidated and separate basis				
b	Were the organization's financial statements audited by an independent accountant?		2b		X
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a				
	separate basis, consolidated basis, or both:				
	Separate basis Consolidated basis Both consolidated and separate basis				
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of				
	the audit, review, or compilation of its financial statements and selection of an independent accountant?		2c		
	If the organization changed either its oversight process or selection process during the tax year, explain on				
	Schedule O.				
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the				
	Single Audit Act and OMB Circular A-133?		3a		х
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the				
	required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits		3b		
EEA			Form	990 (	2019)

EEA

#### **SCHEDULE A**

(Form 990 or 990-EZ)

Department of the Treasury

#### **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable true

▶ Attach to Form 990 or Form 990-EZ.

2019 Open to Public

OMB No. 1545-0047

▶ Go to www.irs.gov/Form990 for instructions and the latest information. Internal Revenue Service Name of the organization Employer identification number

Inspection

BE LOUD SOPHIE FOUNDATION 46-4891415 Reason for Public Charity Status (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).) A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). 3 A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the 4 hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in 5 section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college 9 or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or 10 An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 11 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. a Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV. Sections A and B. b Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. c Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. d Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Provide the following information about the supported organization(s). (i) Name of supported organization (ii) EIN (iii) Type of organization (iv) Is the organization (v) Amount of monetary (vi) Amount of (described on lines 1-10 listed in your governing support (see other support (see above (see instructions)) document? instructions) instructions) Yes No (A) (B) (C) (D) (E)

Total

46-4891415

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

	ction A. Public Support						
Cal	endar year (or fiscal year beginning in) ▶	(a) 2015	<b>(b)</b> 2016	(c) 2017	(d) 2018	<b>(e)</b> 2019	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")	261,092	161,601	164,206	249,001	323,934	1,159,834
2	Tax revenues levied for the						
	organization's benefit and either paid						
	to or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to the						
	organization without charge						
4	Total. Add lines 1 through 3	261,092	161,601	164,206	249,001	323,934	1,159,834
5	The portion of total contributions by						
	each person (other than a						
	governmental unit or publicly						
	supported organization) included on						
	line 1 that exceeds 2% of the amount						
	shown on line 11, column (f)						110,769
	Public support. Subtract line 5 from line 4						1,049,065
	ction B. Total Support						
	endar year (or fiscal year beginning in) ►	(a) 2015	<b>(b)</b> 2016	(c) 2017	<b>(d)</b> 2018	<b>(e)</b> 2019	(f) Total
	Amounts from line 4	261,092	161,601	164,206	249,001	323,934	1,159,834
8	Gross income from interest, dividends,						
	payments received on securities loans,						
	rents, royalties and income from						
	similar sources	69	155	88	144	773	1,229
9	Net income from unrelated business						
	activities, whether or not the business						
	is regularly carried on						
10	Other income. Do not include gain or						
	loss from the sale of capital assets						
	(Explain in Part VI.)						
	<b>Total support.</b> Add lines 7 through 10						1,161,063
	Gross receipts from related activities, etc. (se					12	
13	First five years. If the Form 990 is for the or						
	organization, check this box and stop here	<u> </u>		• • • • • • •	• • • • • • •	• • • • • • • •	▶ ∐
	ction C. Computation of Public Suppor					4.4	
	Public support percentage for 2019 (line 6, c					14	90.35 %
	Public support percentage from 2018 Sched					15	<u>%</u>
16a	33 1/3% support test - 2019. If the organiza						
L	box and <b>stop here.</b> The organization qualified <b>33 1/3% support test - 2018.</b> If the organiza	, ,	11 0				
I.	• •						_
17.	this box and <b>stop here.</b> The organization qu	-		-			
1 / a	<ul> <li>10%-facts-and-circumstances test - 2019.</li> <li>10% or more, and if the organization meets t</li> </ul>	_					
	Part VI how the organization meets the "facts			_			
Į.	organization						
r	0 10%-facts-and-circumstances test - 2018.	•					ine
	15 is 10% or more, and if the organization m Explain in Part VI how the organization meet						ioly
	,				•	•	_
10	supported organization						· · · · · • ⊔
10							<b>.</b> □
	instructions	• • • • • • •	• • • • • • •	• • • • • • • •	<del></del>	• • • • • • •	

#### Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Se	ction A. Public Support	,		- ,		,	
	endar year (or fiscal year beginning in) ▶	(a) 2015	<b>(b)</b> 2016	(c) 2017	(d) 2018	<b>(e)</b> 2019	(f) Total
1	Gifts, grants, contributions, and membership fees						
	received. (Do not include any "unusual grants.")						
2	Gross receipts from admissions, merchandise sold or services performed, or facilities fumished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an						
	unrelated trade or business under section 513.						
4	Tax revenues levied for the						
	organization's benefit and either paid to						
	or expended on its behalf						
5	The value of services or facilities						
-	furnished by a governmental unit to the						
	organization without charge						
6	Total. Add lines 1 through 5						
	Amounts included on lines 1, 2, and 3						
	received from disqualified persons						
b	Amounts included on lines 2 and 3						
	received from other than disqualified						
	persons that exceed the greater of \$5,000						
	or 1% of the amount on line 13 for the year						
С	Add lines 7a and 7b						
8	Public support. (Subtract line 7c from						
	line 6.)						
Se	ction B. Total Support						
Cal	endar year (or fiscal year beginning in) ▶	(a) 2015	<b>(b)</b> 2016	(c) 2017	(d) 2018	<b>(e)</b> 2019	(f) Total
9	Amounts from line 6						
10a	Gross income from interest, dividends,						
	payments received on securities loans, rents,						
	royalties, and income from similar sources						
b	Unrelated business taxable income (less						
	section 511 taxes) from businesses						
	acquired after June 30, 1975						
С	Add lines 10a and 10b						
11	Net income from unrelated business						
	activities not included in line 10b, whether						
	or not the business is regularly carried on						
12	3						
	loss from the sale of capital assets						
	(Explain in Part VI.)						
13	Total support. (Add lines 9, 10c, 11,						
	and 12.)				<u> </u>		\ (a)
14	First five years. If the Form 990 is for the or	•			•	,	
<u></u>	organization, check this box and stop here			· · · · · · · · ·	• • • • • • •	• • • • • • •	▶ □
	ction C. Computation of Public Suppor			1 (0)		45	
	Public support percentage for 2019 (line 8, c					15	%
	Public support percentage from 2018 Sched				• • • • • • •	16	<u>%</u>
	ction D. Computation of Investment Inc			ina 40!	· (f))	17	
	Investment income percentage for 2019 (line				. , ,	17	%
	Investment income percentage from 2018 Sc					18	%
19a	33 1/3% support tests - 2019. If the organiz						
	17 is not more than 33 1/3%, check this box						
b	33 1/3% support tests - 2018. If the organiz						
00	line 18 is not more than 33 1/3%, check this	_	_		-		_
<b>Z</b> U	<b>Private foundation.</b> If the organization did n	ioi check a do:	x on iine 14, 19	a, or 190, che	CK ITIIS DOX and	see mstruction	15 ▶ 📙

46-4891415

#### Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

#### **Section A. All Supporting Organizations**

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in **Part VI** what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- **c** Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in **Part VI** what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in **Part VI**, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b** Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in **Part VI.**
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in **Part VI**.
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If "Yes," provide detail in Part VI.*
- **c** Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in **Part VI**.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below.
  - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

	Yes	No
1		
-		
2		
За		
3b		
JU		
3с		
4-		
4a		
4b		
4c		
5a		
5b		
5с		
6		
7		
8		
9a		
<u> </u>		
9b		
9с		
10a		
iva		
10b		
 rm 000	000 F	7) 0010

	dule A (Form 990 or 990-EZ) 2019 BE LOUD SOPHIE FOUNDATION	46-4891415	F	Page 5
Pa	rt IV Supporting Organizations (continued)		Vac	No
11	Has the organization accepted a gift or contribution from any of the following persons?		Yes	No
	A person who directly or indirectly controls, either alone or together with persons described in (b) and	1 (c)		
a	below, the governing body of a supported organization?	118		
h	A family member of a person described in (a) above?	111		
	A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail			
	ction B. Type I Supporting Organizations	<i></i>		
			Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to			
	regularly appoint or elect at least a majority of the organization's directors or trustees at all times during	_		
	tax year? If "No," describe in <b>Part VI</b> how the supported organization(s) effectively operated, supervisitive to the support of the support			
	controlled the organization's activities. If the organization had more than one supported organization,			
	describe how the powers to appoint and/or remove directors or trustees were allocated among the su	ірропеа		
	organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain	in <b>Part</b>		
	VI how providing such benefit carried out the purposes of the supported organization(s) that operated	1,		
	supervised, or controlled the supporting organization.	2		
Sec	ction C. Type II Supporting Organizations		_	
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the di			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how or			
	or management of the supporting organization was vested in the same persons that controlled or ma	•		
<u></u>	the supported organization(s).	1		
Sec	ction D. All Type III Supporting Organizations		Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month	of the	165	NO
•	organization's tax year, (i) a written notice describing the type and amount of support provided during			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copy	•		
	organization's governing documents in effect on the date of notification, to the extent not previously p			
2				
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in F			
	the organization maintained a close and continuous working relationship with the supported organiza	tion(s)		
3	By reason of the relationship described in (2), did the organization's supported organizations have a	2		
	significant voice in the organization's investment policies and in directing the use of the organization's	3		
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization	n's		
	supported organizations played in this regard.	3		
Sec	ction E. Type III Functionally Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the	ne year <b>(see instru</b>	ctions	).
а	<u> </u>			
b				
C		rnment entity (see		
2			Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purp the supported organization(s) to which the organization was responsive? If "Yes," then in <b>Part VI ide</b>			
	those supported organizations and explain how these activities directly furthered their exempt put	-		
	how the organization was responsive to those supported organizations, and how the organization de			
	that these activities constituted substantially all of its activities.	2a		
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one			
~	of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Par			
	reasons for the organization's position that its supported organization(s) would have engaged in thes			
	activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. <i>Answer (a) and (b) below.</i>			
	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or	or		
	trustees of each of the supported organizations? Provide details in Part VI.	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activi	ties of each		
	of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this	regard. 3b		

Schedule A (Form 990 or 990-EZ) 2019

BE LOUD SOPHIE FOUNDATION

Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). See instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

	instructions. All other Type III non-functionally integrated supporting organization	zations	s must complete Sectio	ns A through E.
Sec	tion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or			
CC	ellection of gross income or for management, conservation, or			
m	aintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sec	tion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see			
in	structions for short tax year or assets held for part of year):			
а	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
С	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	Discount claimed for blockage or other			
fa	actors (explain in detail in <b>Part VI</b> ):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount,			
se	ee instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by .035.	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sec	tion C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2	Enter 85% of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to			
er	nergency temporary reduction (see instructions).	6		
7	Check here if the current year is the organization's first as a non-functionally	integr	ated Type III supporting	organization (see
	instructions).			

EEA Schedule A (Form 990 or 990-EZ) 2019

Sched	t V Type III Non-Functionally Integrated 509(a)(3		46-489 zations (continued)	<b>1415</b> Page <b>7</b>					
Sec	etion D - Distributions	<i>,</i>	,	Current Year					
1	Amounts paid to supported organizations to accomplish exen		_						
2	Amounts paid to perform activity that directly furthers exempt								
3	organizations, in excess of income from activity  3 Administrative expenses paid to accomplish exempt purposes of supported organizations								
4	Amounts paid to acquire exempt-use assets								
5	Qualified set-aside amounts (prior IRS approval required)								
6	Other distributions (describe in Part VI). See instructions.								
7	Total annual distributions. Add lines 1 through 6.								
8	Distributions to attentive supported organizations to which the	e organization is respons	sive						
	(provide details in Part VI). See instructions.								
9	Distributable amount for 2019 from Section C, line 6								
10	Line 8 amount divided by line 9 amount								
\$	Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2019	(iii) Distributable Amount for 2019					
1	Distributable amount for 2019 from Section C, line 6								
2	Underdistributions, if any, for years prior to 2019								
	(reasonable cause required - explain in Part VI). See								
	instructions.								
3	Excess distributions carryover, if any, to 2019								
а	From 2014								
b	From 2015								
С	From 2016								
d	From 2017								
е	From 2018								
f	Total of lines 3a through e								
g	Applied to underdistributions of prior years								
h	Applied to 2019 distributable amount								
i	Carryover from 2014 not applied (see instructions)								
j	Remainder. Subtract lines 3g, 3h, and 3i from 3f.								
4	Distributions for 2019 from								
	Section D, line 7: \$								
a	Applied to underdistributions of prior years								
b	Applied to 2019 distributable amount								
С	Remainder. Subtract lines 4a and 4b from 4.								
5	Remaining underdistributions for years prior to 2019, if								
	any. Subtract lines 3g and 4a from line 2. For result								
	greater than zero, explain in Part VI. See instructions.								
6	Remaining underdistributions for 2019. Subtract lines 3h								
	and 4b from line 1. For result greater than zero, explain in								
	Part VI. See instructions.								
7	Excess distributions carryover to 2020. Add lines 3j								
	and 4c.								
8	Breakdown of line 7:								
а	Excess from 2015								
	Excess from 2016								
С	Excess from 2017								
d	Excess from 2018								
_	Evages from 2010								

Page 8 Schedule A (Form 990 or 990-EZ) 2019 Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

#### Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

BE LOUD SOPHIE FOUNDATION

#### **Schedule of Contributors**

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

► Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2019

Employer identification number

46-4891415

Organization type (check one):							
Filers of	f:	Section:					
Form 99	90 or 990-EZ	▼ 501(c)( 3 ) (enter number) organization					
		4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation					
		527 political organization					
Form 99	00-PF	501(c)(3) exempt private foundation					
		4947(a)(1) nonexempt charitable trust treated as a private foundation					
		501(c)(3) taxable private foundation					
Check if	f vour organization is cov	vered by the <b>General Rule</b> or a <b>Special Rule</b> .					
	-	(8), or (10) organization can check boxes for both the General Rule and a Special Rule. See					
instruction	ons.						
General	Rule						
X	For an organization filing	g Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000					
		roperty) from any one contributor. Complete Parts I and II. See instructions for determining a					
	CONTIDUION'S TOTAL CONTIN	Julions.					
Special	Rules						
	For an organization de	escribed in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the					
	-	ctions 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line					
		that received from any one contributor, during the year, total contributions of the greater of <b>(1)</b> the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.					
	φο,σου, σ. ( <b>_)</b> _/σ σ. (	aa (v, r. a v, a v, a (v, r. a a a a a a a					
		escribed in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one					
		e year, total contributions of more than \$1,000 <i>exclusively</i> for religious, charitable, scientific, all purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.					
	interary, or educational	n pulposes, or for the prevention of cruenty to children or animals. Complete Parts 1, 11, and 111.					
For an organization of		escribed in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one					
	contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such						
		more than \$1,000. If this box is checked, enter here the total contributions that were received in <i>exclusively</i> religious, charitable, etc., purpose. Don't complete any of the parts unless the					
	0 ,	s to this organization because it received <i>nonexclusively</i> religious, charitable, etc., contributions					
		re during the year • • • • \$					
Cautio	n: An organization that is	sn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990,					

990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its

Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

**Employer identification number** Name of organization

#### BE LOUD SOPHIE FOUNDATION

46-4891415

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.							
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution					
_1_	ALSTON GARDNER & BARB LEE  623 EAST FRANKLIN ST  Chapel Hill, NC 27514	\$\$	Person					
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution					
2_	ANNE & TONY MAZLISH  5706 SURREY ST  Chevy Chase, MD 20815	\$5,000 	Person					
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution					
3_	NEWMAN FOUNDATION  PO BOX 50376  Saint Louis, MO 63105	\$10,000	Person					
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution					
4	CAT'S CRADLE  300 E MAIN ST SUITE A  Carrboro, NC 27510	\$\$	Person X Payroll Complete Part II for noncash contributions.)					
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution					
5	JURG & RUTH STEINER  107 WINDSOR CIR  Chapel Hill, NC 27516	\$10,000	Person X Payroll Complete Part II for noncash contributions.)					
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution					
6_	BERTSCH FOUNDATION CHARITABLE FOUND  6625 CREEK WOOD DR  Chapel Hill, NC 27514	\$6,000	Person X Payroll Complete Part II for noncash contributions.)					
			1					

Employer identification number Name of organization

#### BE LOUD SOPHIE FOUNDATION

46-4891415

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.							
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution					
	MEG & PETER-PIKE SLOAN  2121 248TH PL SE  Sammamish, WA 98075	\$\$	Person  Payroll  Noncash  (Complete Part II for noncash contributions.)					
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution					
		\$	Person					
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution					
			Person					
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution					
			Person					
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution					
			Person					
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution					
			Person					

#### **SCHEDULE G** (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Name of the organization

#### **Supplemental Information Regarding Fundraising or Gaming Activities**

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

▶ Attach to Form 990 or Form 990-EZ.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 2019

Open to Public Inspection

Employer identification number

E LOUD SOPHIE FOUNDATION					46-48			
Part I Fundraising Activities	•	-		wered "Yes" on	Form 990, Part IV,	line 17.		
Form 990-EZ filers are no								
1 Indicate whether the organization rai	sed funds through	_	-					
a Mail solicitations				f non-government gra	ants			
b Internet and email solicitations f Solicitation of government grants								
c Phone solicitations		g 📙	Special fund	raising events				
d In-person solicitations								
2a Did the organization have a written of	or oral agreement w	vith any indiv	idual (includir	ng officers, directors,	trustees,			
or key employees listed in Form 990	, Part VII) or entity	in connection	n with profes	sional fundraising se	rvices?	es 🗌 No		
<b>b</b> If "Yes," list the 10 highest paid indiv		undraisers) p	oursuant to ag	greements under which	ch the fundraiser is to b	е		
compensated at least \$5,000 by the	organization.							
		(III) D: 1 (			(v) Amount paid to			
(i) Name and address of individual	(ii) Activity		ndraiser have or control of	(iv) Gross receipts	(or retained by)	(vi) Amount paid to (or retained by)		
or entity (fundraiser)	(ii) Activity		butions?	from activity	fundraiser listed in col. (i)	organization		
		Yes	No		· ·			
2								
}								
ļ								
otal			<b>.</b>					
3 List all states in which the organization	n is registered or ii	censed to so	licit contribut	ions or has been noti	fled it is exempt from			
registration or licensing.								

46-4891415

Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more Part II than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000. (a) Event #1 (b) Event #2 (c) Other events (d) Total events BE LOUD! '19 KING OF THE (add col. (a) through None col. (c)) (event type) (event type) (total number) Revenue Gross receipts . . . . . . . . 34,671 7,069 41,740 1 Less: Contributions . . . . . . Gross income (line 1 minus 34,671 7,069 41,740 line 2) . . . . . . . . . . . . . . . Cash prizes . . . . . . . . . . . Noncash prizes ..... Rent/facility costs . . . . . . . Direct Expenses 6 Food and beverages . . . . . Entertainment . . . . . . . . . . . . 8 Other direct expenses . . . . . 41,740 Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a. (b) Pull tabs/instant (d) Total gaming (add Revenue (a) Bingo (c) Other gaming bingo/progressive bingo col. (a) through col. (c)) Gross revenue . . . . . . . . . 2 Cash prizes ...... Direct Expenses Noncash prizes Rent/facility costs Other direct expenses Yes 6 Volunteer labor No No Enter the state(s) in which the organization conducts gaming activities: **b** If "No," explain: 10a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? **b** If "Yes," explain:

## SCHEDULE I

# Governments, and Individuals in the United States Grants and Other Assistance to Organizations,

OMB No. 1545-0047

2019

×

Yes S

BE LOUD SOPHIE FOUNDATION
Part I General Informatio (Form 990) Name of the organization nternal Revenue Service Department of the Treasury Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and General Information on Grants and Assistance Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.
► Attach to Form 990. Go to www.irs.gov/Form990 for the latest information. Employer identification number 46-4891415 Open to Public nspection

the selection criteria used to award the grants or assistance? .................

Chapel Hill, NC 27514 880 MLK JR BLVD CB7565 Θ 3 (1) MEDICAL FOUNDATION OF NC Part II 3 9 8 3 6 5 **£** ων Enter total number of other organizations listed in the line 1 table Enter total number of section 501(c)(3) and government organizations listed in the line 1 table Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. (a) Name and address of organization Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990 Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed. or government 56-6057494 (b) EIN (c) IRC section (if applicable) (d) Amount of cash 337,730 (e) Amount of noncash assistance (f) Method of valuation (book, FMV, appraisal, other) noncash assistance (g) Description of FUNDING PROGRAM (h) Purpose of grant or assistance

Schedule I (Form 990) (2019) BE LOUD SOPHIE FOUNDATION

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.

Part III can be duplicated if additional space is needed. Part IV 6 5 ယ N Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information. (a) Type of grant or assistance **(b)** Number of recipients (c) Amount of cash grant (d) Amount of noncash assistance (e) Method of valuation (book, FMV, appraisal, other) (f) Description of noncash assistance Page 2

#### **SCHEDULE 0** (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

OMB No. 1545-0047 2019

**Open to Public** 

Department of the Treasury Internal Revenue Service Name of the organization

➤ Attach to Form 990 or 990-EZ.
➤ Go to www.irs.gov/Form990 for the latest information.

Inspection Employer identification number

BE LOUD SOPHIE FOUNDATION 40	6-4891415
01. Officer, directors, etc. family relationship (Part VI, line 2)	
LUCY STEINER AND NIKLAUS STEINER ARE MARRIED	
ERIC MONTROSS AND LAURA MONTROSS ARE MARRIED	
02. Form 990 governing body review (Part VI, line 11)	
THE FORM 990 IS PREPARED AND REVIEWED BY A CPA. THE FORM IS THEN PRESENTED T	O THE BOARD
FOR REVIEW BEFORE FILING WITH THE INTERNAL REVENUE SERVICE	
03. Conflict of interest policy compliance (Part VI, line 12c)	
THE CONFLICT OF INTEREST POLICY IS REVIEWED WITH BOARD MEMBERS ANNUALLY AT T	HE FIRST BOARD
MEETING OF THE YEAR. AT THAT TIME AND PERIODICALLY THROUGHOUT THE YEAR BOARD	MEMBERS
DISCUSS AND DISCLOSE POTENTIAL CONFLICTS FOR RESOLUTION.	
04. Other officer or key employee compensation (Part VI, line 15b	
NO COMPENSATION IS PAID TO ANY OFFICER OR TOP OFFICIAL	
05. Governing documents, etc, available to public (Part VI, line 19)	
FINANCIAL STATEMENTS AND ORGANIZATIONAL POLICIES ARE PROVIDED UPON REQUEST.	FORM 990 IS
POSTED TO THE ORGANIZATION'S WEBSITE FOR PUBLIC REVIEW.	
06. General explanation attachment	
Schedule I, Part I, Ln 2 - Monitoring Procedures	
Be Loud! currently makes a limited number of grants per year to one recipien	t
organization. Be Loud! and the organization also have agreements in effect t	hat direct how

 Schedule O (Form 990 or 990-EZ) (2019)
 Page 2

Name of the organization	Employer identification number
BE LOUD SOPHIE FOUNDATION	46-4891415
the grant funds are to be used. The recipient organization also provides a	n annual
accounting of how the funds are being used. The limited scope of the grant	
accounting requirement and the agreements in place collectively allow us t	
	O MONTEOL TOL
the proper and effective use of funds.	

990 Overflow Statement	<b>2019</b> Page 1
Name(s) as shown on return	FEIN
BE LOUD SOPHIE FOUNDATION	46-4891415

#### INVESTMENT INCOME

Description	An	ount
TRUIST BANK INT	\$	552
FIRST CITIZENS INT		221
Total:	\$	773

Form 990 Schedule A, Line 5 - Excess 2% Limitation Contributors	
Worksheet (Keep for your records)	2019
Name(s) as shown on return	Tax ID Number
BE LOUD SOPHIE FOUNDATION	46-4891415

Name(s) as shown on return  BE LOUD SOPHIE FOUNDATION	JNDATION		(Keep for y	(Keep for your records)			Tax ID Number 46-4891415	
2% of the amount on Schedule A, Part II, line 11, column (f)	A, Part II, line 11, column (f)							23,221
Name		(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total	(g) Excess contributions
								(col. (f) minus the 2% limitation)
ALSTON GARDNER & BARB	B LEE			25,000	30,000	25,000	80,000	56,779
ANNE & TONY MAZLISH				20,000	10,000	5,000	35,000	11,779
NEWMAN FOUNDATION				14,190		10,000	24,190	969
CAT'S CRADLE		6,000	6,000	5,000	7,500	26,405	50,905	27,684
JURG & RUTH STEINER		10,000	5,000	5,000		10,000	30,000	6,779
BERTSCH FOUNDATION CHARITABLE FOUND	HARITABLE FOUND			10,000	5,000	6,000	21,000	
MEG & PETER-PIKE SLOAN	AN			5,000		<u>25,0</u> 00	30,000	6,779
Total								110,769

#### 2019 Filing Instructions BE LOUD SOPHIE FOUNDATION Tax year ending 12-31-2019

#### Form filed:

Form 990 and supplemental forms and schedules

#### Filing method:

The return will be e-filed once the signed and dated Form 8879-EO has been received by this office. Do not mail the return to the IRS.

#### Due date:

05-15-2020

The return reflects neither a refund nor a balance due.

## 990 Tax Exempt Diagnostic Summary Name Employer Identification # 46-4891415

**Demographics** 

Mailing Address: Phone: (919)967-0934

406 LONG LEAF DR Chapel Hill, NC 27517

Resident State: NC

**Diagnostics** 

Preparer: James Lutz Invoice: Date: 03-25-2020

#### **Return Information**

Home on Datum	2019	2018 Federal		
Item on Return	Federal	(If available)		
Total Revenue	324,707	249,145		
Total Expenses	351,433	110,771		
Net Excess (Deficit)	(26,726)	138,374		
Net Assets or Fund				
Balances	337,950	364,676		

#### State/City Information

State/City	<u>Taxable</u>	<u>Total</u>	Change Fund	<u>UBIT</u>	Total	Refund/
	Revenue	Expenses	<u>Balance</u>		<u>Tax</u>	(Balance Due)